Attitudes towards immigration

Survey conducted on behalf of IMiX THE BOWN TO THE SPECIAL OF THE SPECI Barrow Cadbury **IMiX** © 2019 Ipsos. All rights reserved. Contains Ipsos' Confidential and Proprietary information losos and may not be disclosed or reproduced without the prior written consent of

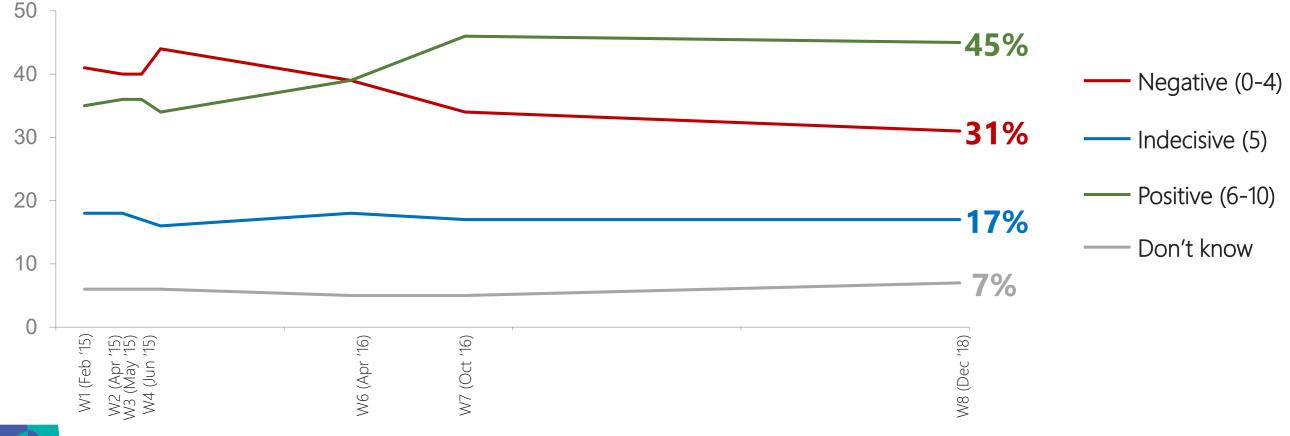
Immigration



Perceptions over the impact immigration has had on Britain remains stable

from two years ago with more saying it has been positive than negative

Q On a scale of 0 to 10, has migration had a positive or negative impact on Britain? (0 is "very negative", 10 is "very positive")

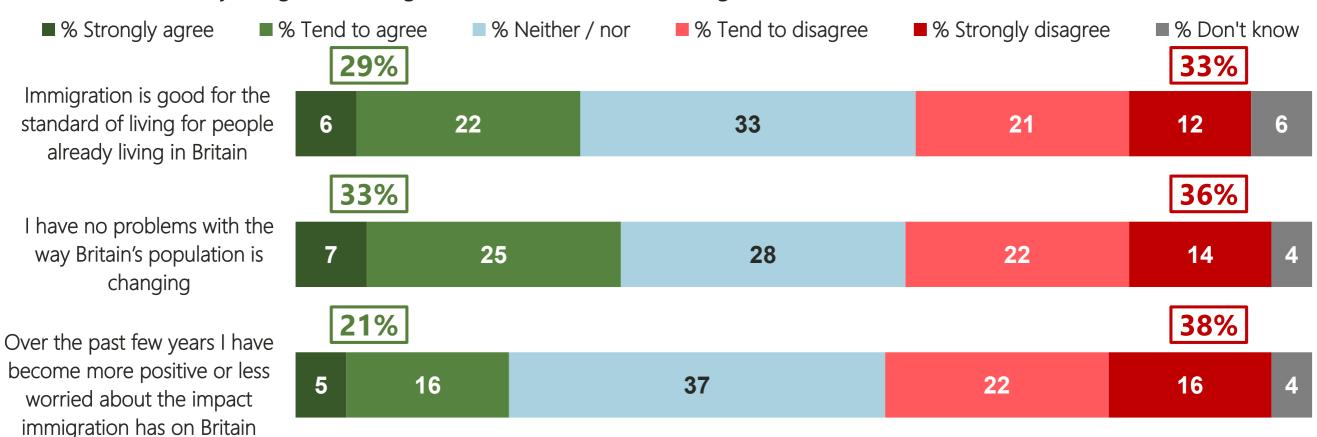




Base: All respondents (W1: 4574; W2: 3770; W3:3023; W4:2698; W6: 4002; W7: 4071; W8: 2520: Fieldwork dates: 17th December 2018 – 7th January 2019

People are split on whether immigration improves people standard of living and whether they are comfortable with how Britain's population is changing. One in five say they have become less worried about immigration

Q To what extent do you agree or disagree with each of the following?





Of those less worried

it's mainly because

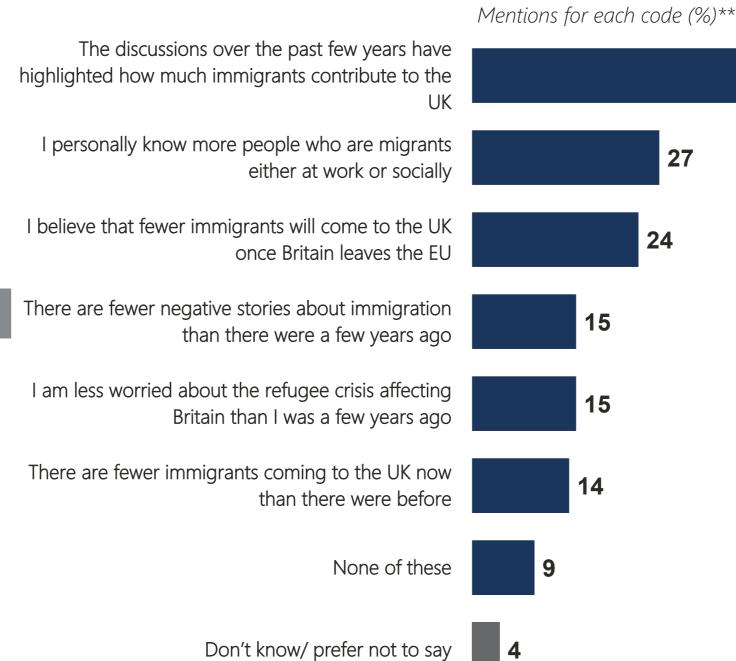
they now recognise

how much immigrants

contribute to the UK -but

other reasons contribute

Q And which of the following reasons explain why you think that you have become more positive or less worried about the impact immigration has on Britain?





**respondents allowed to select more than one option

27

24

Base: All those who have become more positive/less worried about the impact of immigration has on Britain (541): Fieldwork dates: 17th December 2018 – 7th January 2019

51

Of those less worried

it's mainly because

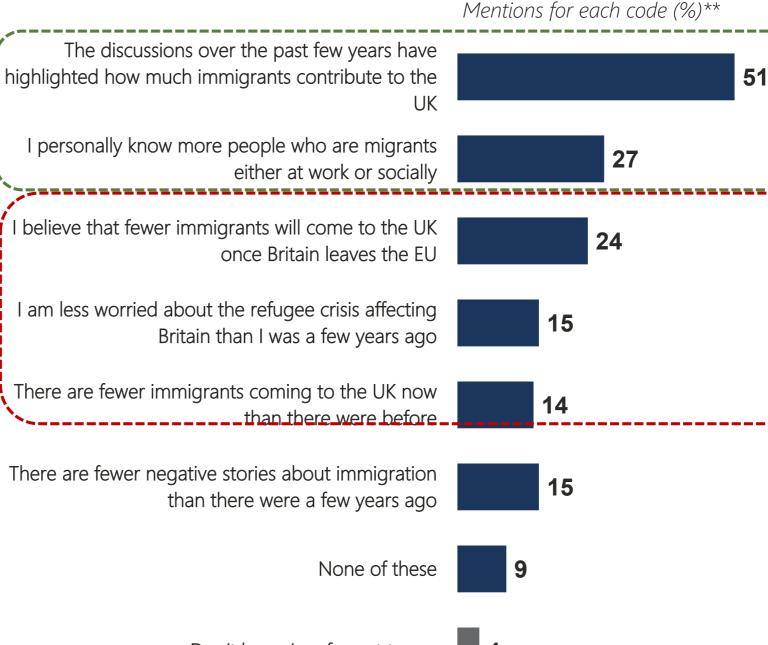
they now recognise

how much immigrants

contribute to the UK - but

other reasons contribute

Q And which of the following reasons explain why you think that you have become more positive or less worried about the impact immigration has on Britain?



lpsos

Don't know/ prefer not to say

* people selecting at least one of these options

**respondents allowed to select more than one option

Base: All those who have become more positive/less worried about the impact of immigration has on Britain (541): Fieldwork dates: 17th December 2018 – 7th January 2019

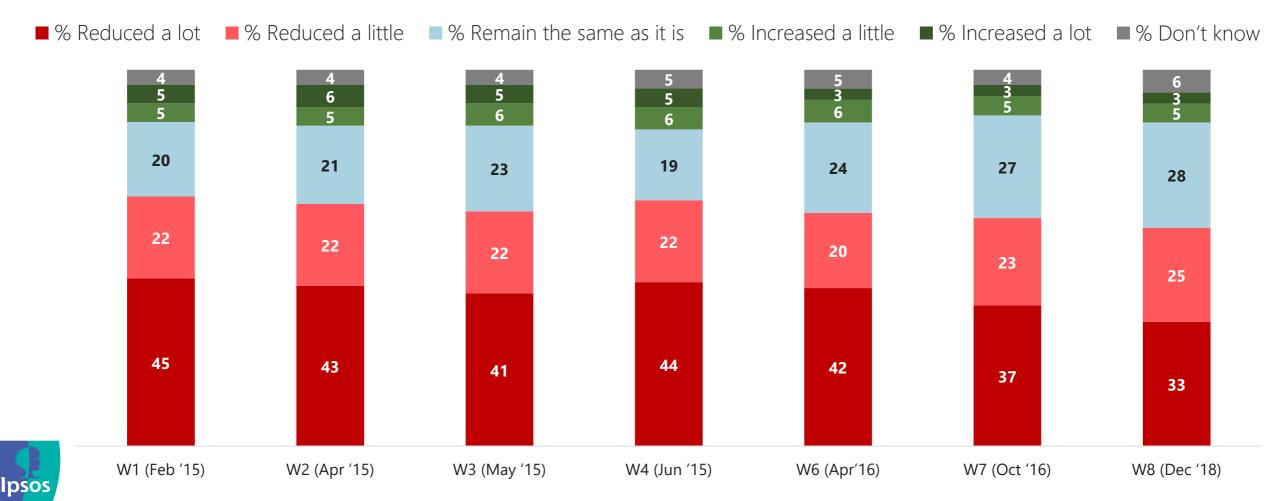
163%*

41%*

The proportion of those who want to see immigration reduced remains

stable at three in five

Q Do you think the number of immigrants coming to Britain nowadays should be increased a lot, increased a little, remain the same as it is, reduced a little, or reduced a lot?



Base: All respondents (W1: 4574; W2: 3770; W3:3023; W4:2698; W6: 4002; W7: 4071; W8: 2520: Fieldwork dates: 17th December 2018 – 7th January 2019

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While overall views on

immigration remain

stable there are now

fewer who say

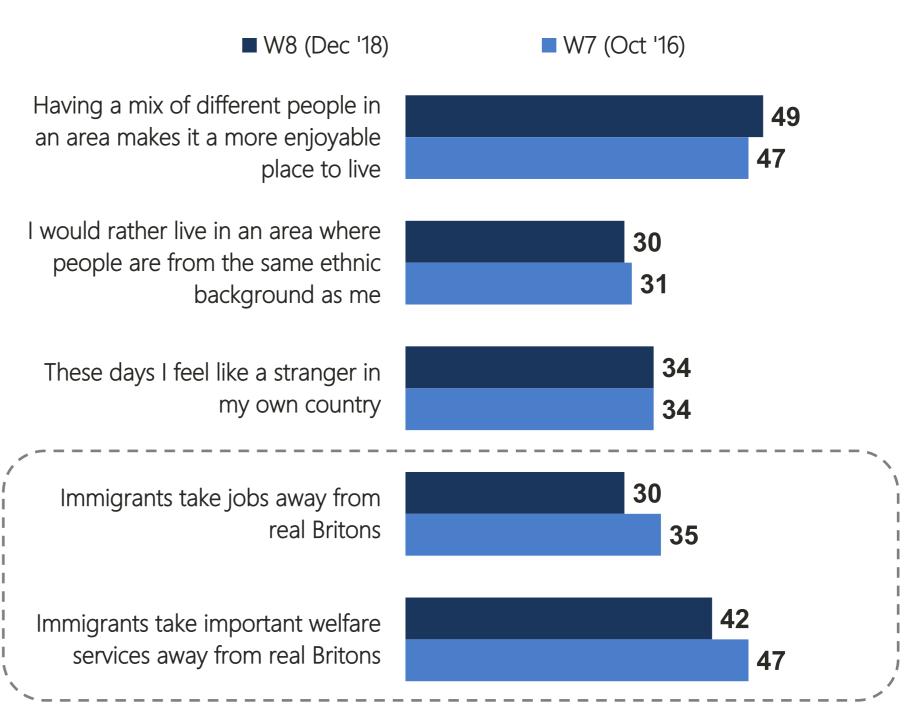
immigrants take jobs

or public services away

from real Britons

Q To what extent do you agree or disagree with the following statements? (% agree)

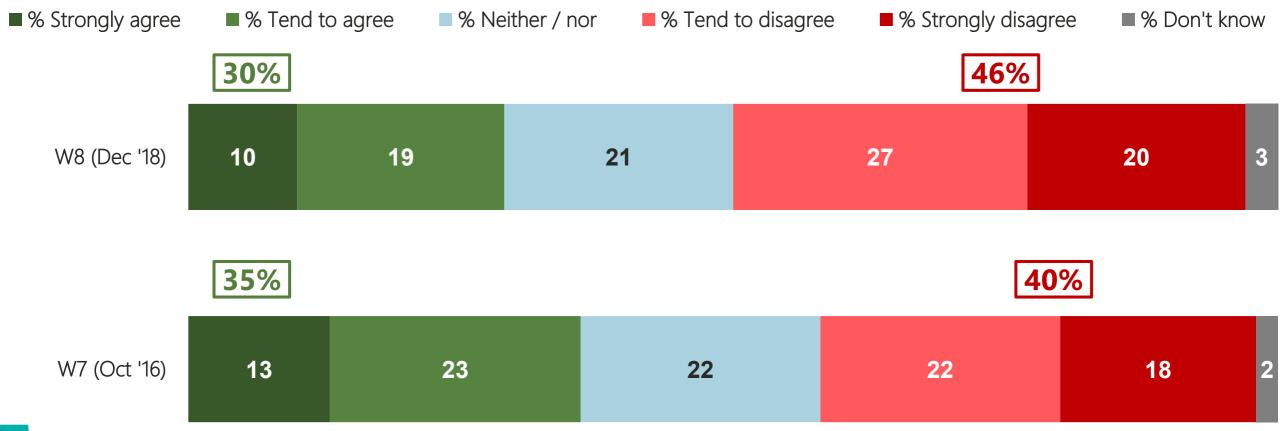




Fewer people now say immigrants take jobs away from real

Britons compared to two years ago

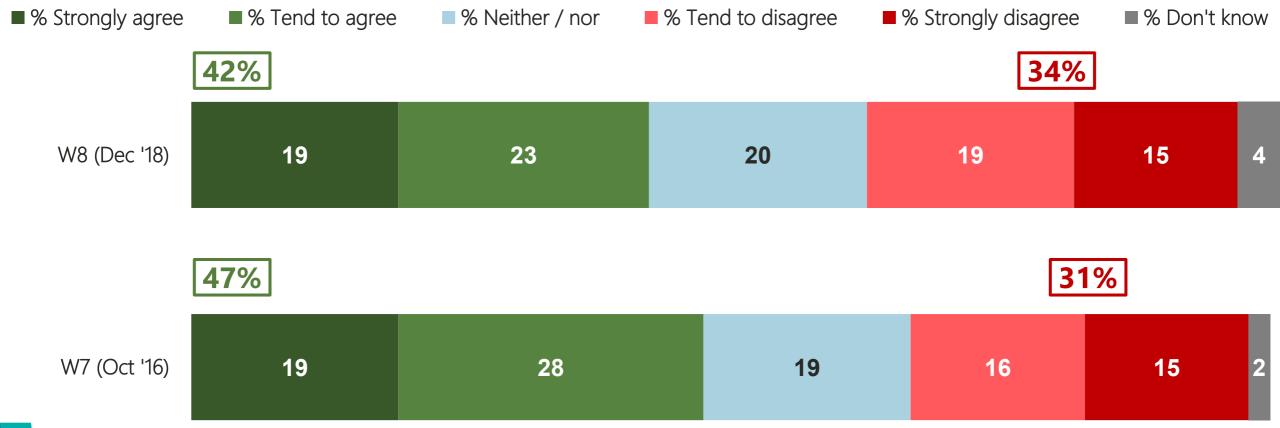
Q To what extent do you agree or disagree that 'Immigrants take jobs away from real Britons'





And fewer also say immigrants take important welfare services away from real Britons – with two fifths saying they agree

Q To what extent do you agree or disagree that 'Immigrants take important welfare services away from real Britons'

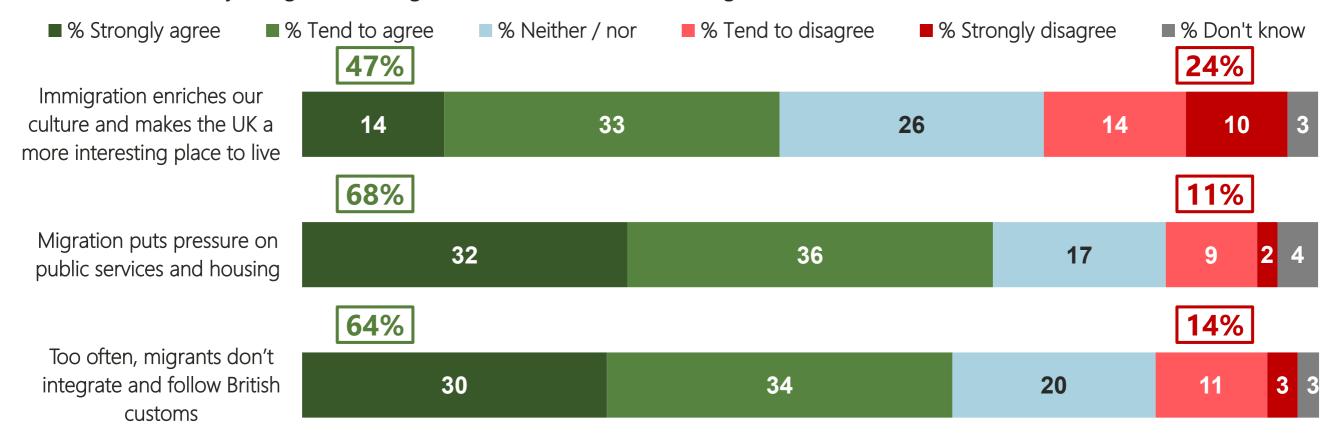




While close to half think immigration enriches the UK, two-thirds think it puts pressure on public services and housing and similar proportion think immigrants

don't follow British customs

Q To what extent do you agree or disagree with each of the following?





The majority of people

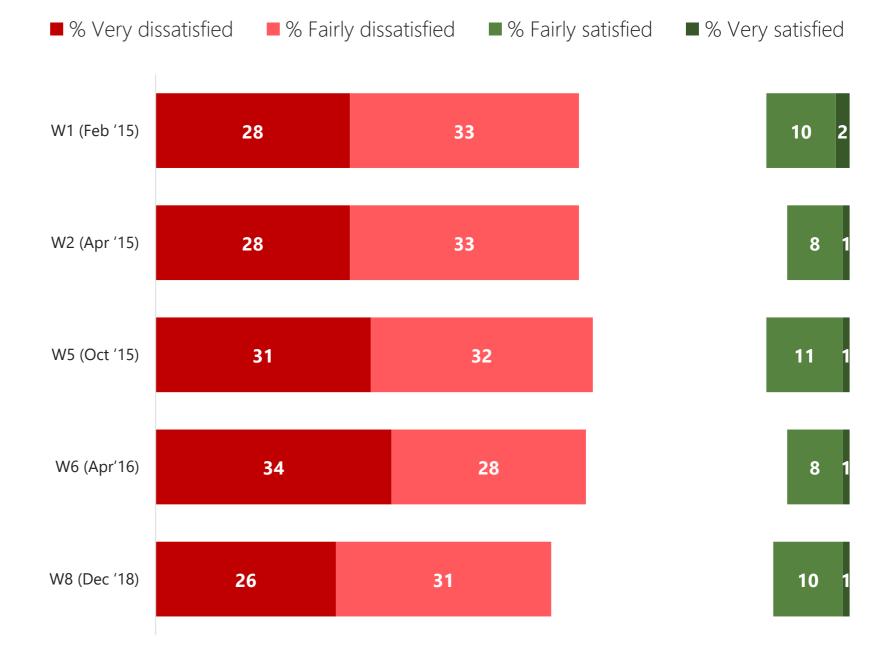
remain dissatisfied

with how the

government is dealing

with immigration

Q Overall, how satisfied or dissatisfied are you with the way the current government is dealing with immigration?



12



Base: All respondents (W1: 4574; W2: 3770; W3:3023; W4:2698; W6: 4002; W7: 4071; W8: 2520: Fieldwork dates: 17th December 2018 – 7th January 2019

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Britons want to see an

increase in higher

skilled workers coming

to the UK from the EU.

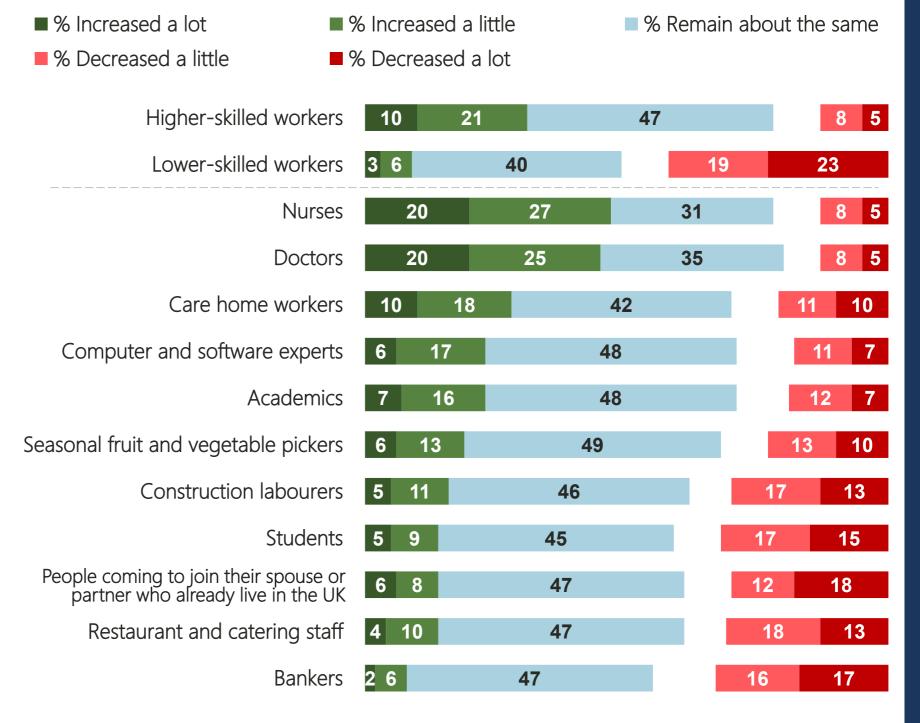
Nurses and doctors top

the list but are followed

by care home workers

Q After Britain leaves the European Union, would you prefer the number of EU citizens from each of the below groups coming to live in the UK to be increased, reduced, or should it remain about the same?





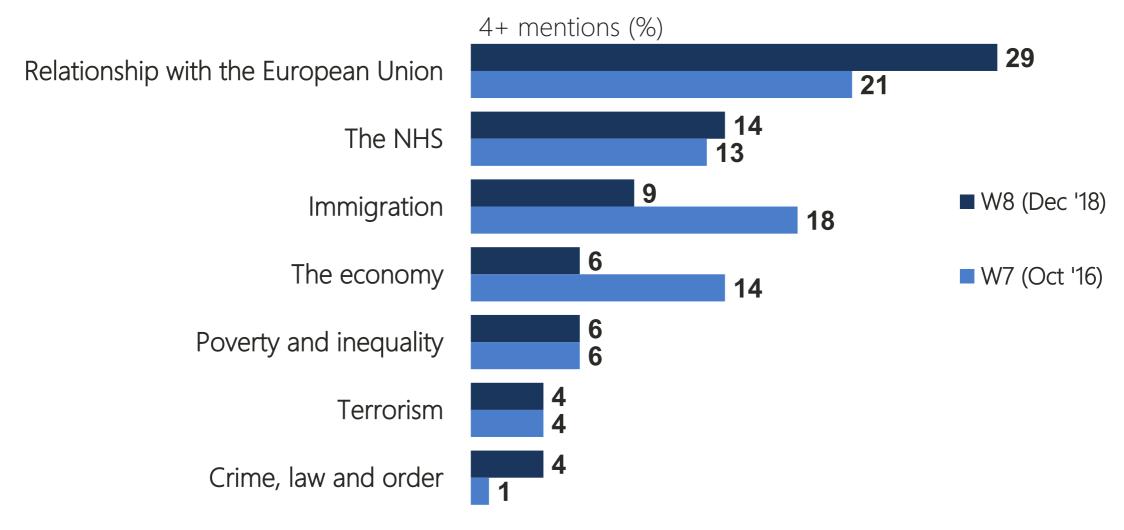
Economic outlook



Concern over Brexit has increased since 2016 while the number

worried about immigration has halved

Q What would you say is the most important issue facing Britain today? (Respondents could select more than one option)

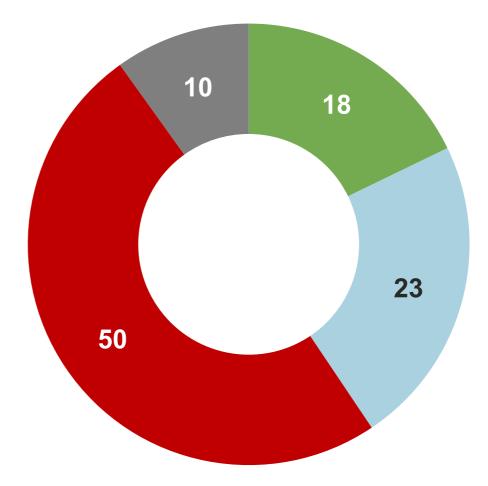




Half think the country is moving in the wrong direction while only one in five think it's moving in the right direction

Q Do you think the UK is moving in the right or wrong direction?

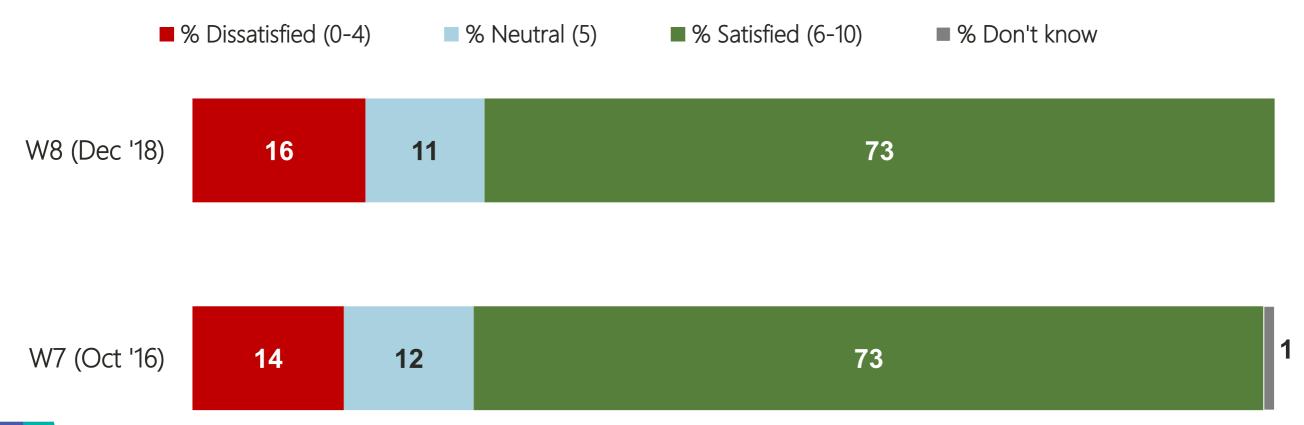
- % Right direction
- % Neither the right or wrong direction
- % Wrong direction
- % Don't know





Three-quarters say they are satisfied with their life which is unchanged since October 2016

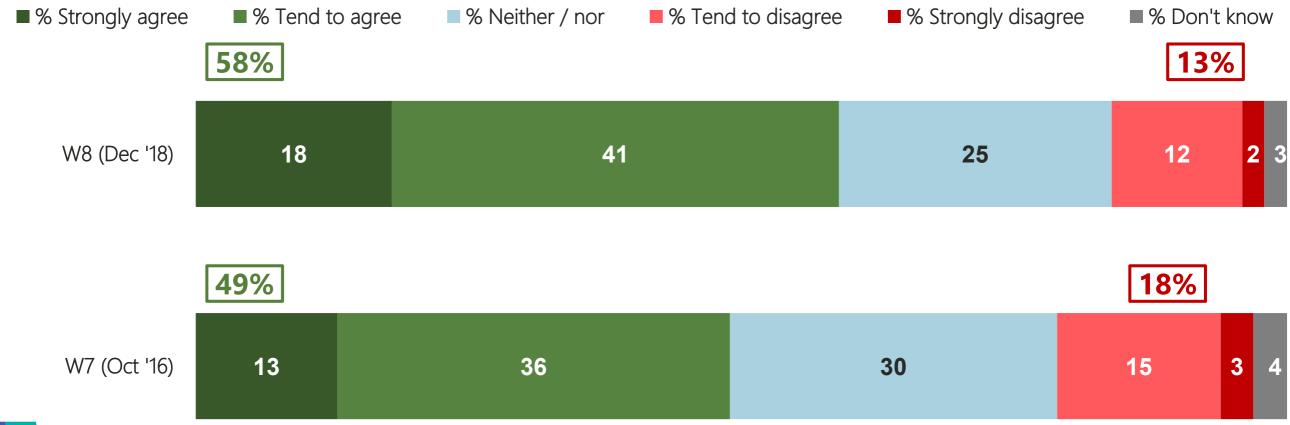
Q All things considered, how satisfied are you with your life as a whole nowadays? Where 0 means extremely dissatisfied and 10 means extremely satisfied.





However, significantly more people now say that for most people in Britain life is getting worse

Q To what extent do you agree or disagree that 'For most people in Britain life is getting worse rather than better'

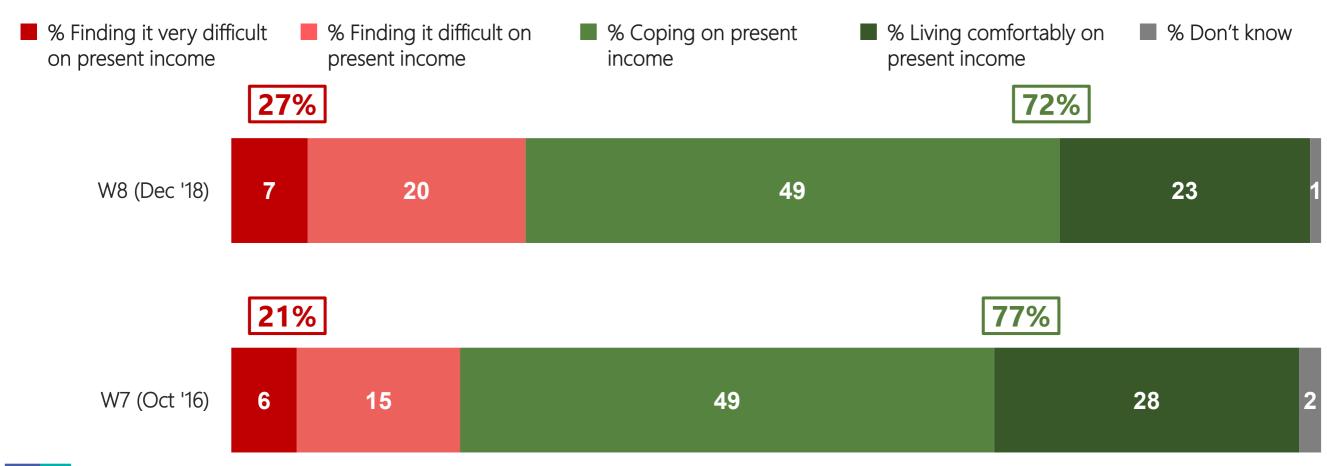




More than a quarter are finding it difficult on present income

- an increase since 2016

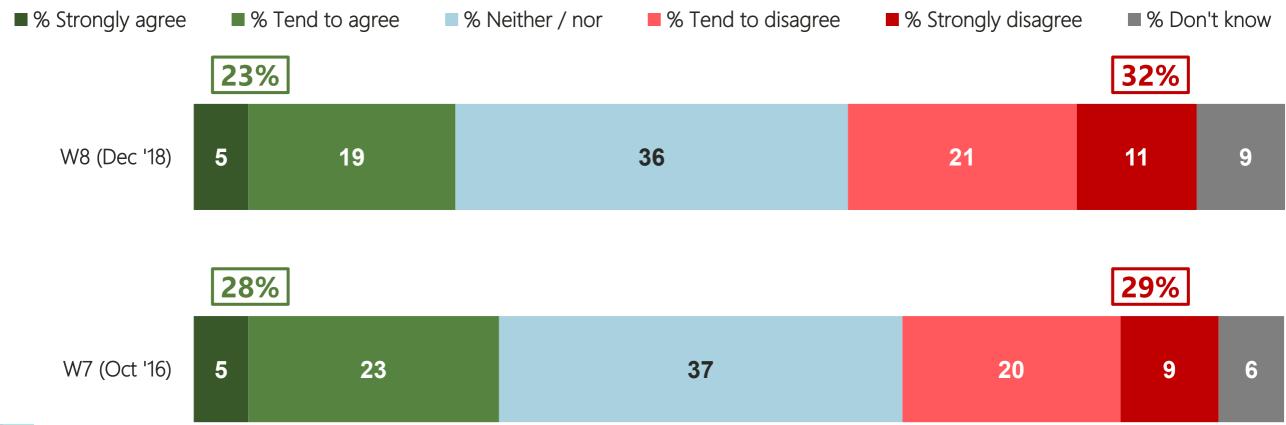
Q Which of the descriptions comes closest to how you feel about your household's income nowadays?





A quarter of people feel they personally benefit from economic growth in Britain – down slightly from 2016

Q To what extent do you agree or disagree that 'I personally benefit from economic growth in Britain'

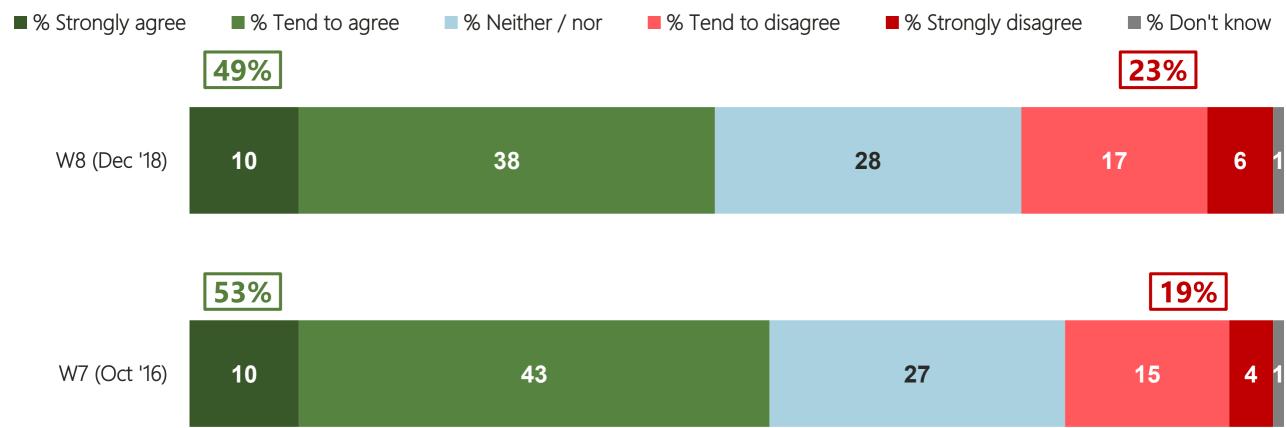




Half say that they always feel optimistic about their future

- slightly down from 2016

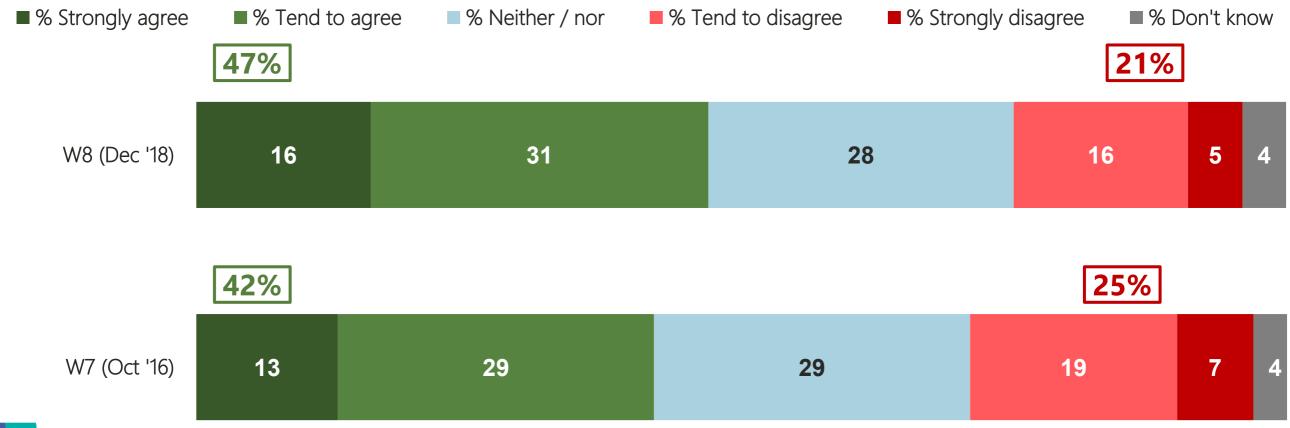
Q To what extent do you agree or disagree that 'I'm always optimistic about my future'





Sense of nostalgia has increased - almost half now feel that things in Britain were better in the past

Q To what extent do you agree or disagree that 'Things in Britain were better in the past'





Technical note

- Ipsos MORI interviewed a representative sample of adults aged 18+ across Great Britain. Data are weighted to reflect the population profile. This survey is wave 8 in a series of surveys. Interviews for all 8 waves were conducted online and all questions, with the exception of Q21B, were asked of all respondents.
- The survey was conducted on behalf of IMiX, the migration communications hub with funding from Unbound Philanthropy and the Barrow Cadbury Trust.
- This survey (wave 8) was transitioned into a Device Agnostic survey, enabling respondents to complete the survey on mobile phones and tablets more efficiently.
- Percentage scores are shown out of 100%. Where figures do not add up to 100%, this is due to computer rounding. An asterisks indicates a score less than 0.5%, but greater than zero. Combined figures are based on the constituent parts (e.g. % agree = % strongly agree + % tend to agree). These figures are also subject to the effect of rounding.

The number of interviews completed and fieldwork dates for each wave are outlined in the table below. For each wave, data are weighted to the profile of the population. Differences between waves in these charts are for the overall level rather than longitudinal so they are not indicative of a change at an individual respondent level.

Wave number	Fieldwork dates	Number of respondents
W1 (Feb '15)	25 Feb – 4 Mar 2015	4,574
W2 (Apr '15)	27 Mar – 7 Apr 2015	3,770
W3 (May '15)	30 Apr – 6 May 2015	3,023
W4 (Jun '15)	26 Jun – 2 Jul 2015	2,698
W5 (Oct '15)	15 – 19 Oct 2015	1,941
W6 (Apr'16)	14 -25 Apr 2016	4,002 which comprised two samples:(1) 1,606 who completed Wave 1(2) 2,396 new top up sample
W7 (Oct '16)	13-20 Oct 2016	4,071 which comprised two samples: (1) 2,765 who completed Wave 6 (2) 1,306 who completed Wave 1
W8 (Dec '18)	17th Dec 2018 - 7th Jan 2019	2,520 which comprised two samples: (1) 1,413 who completed at least one previous wave $(1-7)$ (2) 1,107 new top up sample



FURTHER INFORMATION

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